

DAILY MARKET SUMMARY

| Inflation Rate | MPR | Naira I&E Window \$/N | Crude Oil Price |
|----------------|--------|-----------------------|-----------------|
| 23.18% | 27.50% | 1,539.00 | \$78.62 |

MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BULLISH**, leading to a **0.10%** gain in the **All-Share Index**. This resulted in a year-to-date return of **1.98%**. Consequently, the market capitalization settled at **N65.82trn**.

The market movers were the stocks of **ACCESSCORP, ZENITHBANK, UBA, ARADEL** and **OANDO** etc.

Market Breadth which is the measure of investors' sentiment was **1.38x** compared to the previous day's market breadth of **0.50x**

| KEY MARKET STATISTICS | Today | Previous | % change | NGX RETURN HISTORY | | |
|-----------------------|------------|------------|----------|--------------------|---|--------|
| NGX-ASI | 104,962.96 | 104,858.77 | 0.10% | Day change | ↑ | 0.10% |
| Mkt Cap. (N'trn) | 65.82 | 65.75 | 0.10% | WTD Return | ↓ | -0.94% |
| Volume (million) | 397.21 | 310.53 | 27.91% | MTD Return | ↓ | -2.65% |
| Mkt Turnover (NGN'mn) | 14,170.96 | 6,247.90 | 126.81% | QTD Return | ↑ | 1.98% |
| Number of Deals | 10,099.00 | 10,182.00 | -0.82% | YTD Return | ↑ | 1.98% |

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **29**, chiefly led by stocks of **LINKASSURE, LIVESTOCK** and **MBENEFIT** with **10.00%, 9.93%**, and **9.84%** gains each. Whereas, the number of decliners stood at **21** led by **REDSTAREX, LEARNAFRICA** and **ETRANZACT** with **9.91%, 9.85%**, and **9.43%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **FIDELITYBK, ACCESSCORP** and **SEPLAT**.

Transaction Volume for the day recorded **397.21 million**, compared to the previous day's volume of **310.53 million** trades valued at **₦ 14.17 billion** from the **10,099** deals executed. The number of stocks engaged at the end of today's trading session closed at **125**.

At the time of writing this report, **Brent Crude** was trading at **\$72.08/barrel**, **WTI** at **\$68.29/barrel**, **OPECBASKET** was trading at **\$73.13 barrel** while Gold was trading at **\$3,016.81/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies, closed at **104.02** index points.

| Top Gainers | | | | Top Losers | | | |
|-------------|----------|-----------|----------|------------|----------|-----------|----------|
| Symbols | Open (N) | Close (N) | % Change | Symbols | Open (N) | Close (N) | % Change |
| LINKASSURE | 1.30 | 1.43 | 10.00% | REDSTAREX | 5.35 | 4.82 | -9.91% |
| LIVESTOCK | 7.65 | 8.41 | 9.93% | LEARNAFRCA | 3.35 | 3.02 | -9.85% |
| MBENEFIT | 0.61 | 0.67 | 9.84% | ETRANZACT | 5.30 | 4.80 | -9.43% |
| UBA | 34.80 | 36.80 | 5.75% | WAPIC | 2.45 | 2.22 | -9.39% |
| OANDO | 48.30 | 51.00 | 5.59% | IKEJAHOTEL | 10.70 | 9.70 | -9.35% |

| Top Volume | | | | Top Value | | | |
|------------|----------|-----------|------------|------------|----------|-----------|------------------|
| Symbols | Open (N) | Close (N) | Volume | Symbols | Open (N) | Close (N) | Value |
| FIDELITYBK | 17.00 | 17.90 | 62,271,930 | SEPLAT | 5700.00 | 5700.00 | 5,155,080,570.00 |
| ACCESSCORP | 22.00 | 22.10 | 38,326,875 | TRANSCOHOT | 134.00 | 136.00 | 1,205,324,978.00 |
| TANTALIZER | 3.20 | 3.10 | 31,992,685 | FIDELITYBK | 17.00 | 17.90 | 1,062,367,553.00 |
| VERITASKAP | 1.16 | 1.17 | 31,427,472 | ZENITHBANK | 46.85 | 45.60 | 1,055,545,769.00 |
| ZENITHBANK | 46.85 | 45.60 | 22,677,318 | MTNN | 245.00 | 245.00 | 1,035,563,402.00 |

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